



510 North Leroux Street
Flagstaff, AZ 86001
928-779-4492

Beacon Endowment Fund Statement of Intention to Provide a Legacy Gift

Please keep a copy of this document with your Will and discuss this gift plan with your attorney, financial advisor or other agent to assure the proper steps are taken to enact your wishes.

Name _____ Birth date _____
Name _____ Birth date _____
Address _____ City _____ State _____
Phone _____ Email _____

May we recognize you for this gift on our Endowment Appreciation Plaque? _____

Please be advised that I have made the following provision(s) for a designated bequest to the Beacon Endowment Fund Tax ID # 86-0897215 in the form of:

___ A Bequest in my Will or my Trust.

___ A Beneficiary Designation on my Retirement Accounts, my Life Insurance or Annuity Program.

___ Other Planning Documents: _____

Who should be contacted to facilitate completion of your legacy gift (after your passing)?

Please contact:

Name: _____

Address: _____

Phone/Email: _____

If life circumstances require a change in your legacy planning, please let us know.

Signature

Signature

Date

Endowment Board of Governors: Barry Brenneman, Rich Clark, Mary Poore, Holly Taylor and Steve Zeldes